



COLORADO

Department of
Regulatory Agencies

Division of Insurance

Preneed Contract Seller Annual Report – Insurance-Funded Year Ending December 31, 2025

Company _____ Phone _____
Address _____
Contact _____ Title _____ Phone _____

Copy and complete this form for each Insurance Company with existing contracts in force.

Insurance Company _____
Address _____
Contact (pls. print) _____ Phone _____

Beginning Balance (as of 12-31-2024)

Number of Contracts

Contracts (Plans) Sold and Not Yet Performed:

Total Preneed Contract Price—as listed on face of preneed contract for all listed items, incl. cash advances _____

Total Insurance Policies _____

Initial death benefit assigned _____

Current death benefit assigned _____

Transactions During Year (01-01-2025 to 12-31-2025)

Contracts (Plans) Sold During Period:

Total Preneed Contract Price—as listed on face of preneed contract for all listed items, incl. cash advances _____

Total insurance policies _____

Initial death benefit assigned _____

Current death benefit assigned _____

Contracts (Plans) Performed or Terminated:

Total Preneed Contract Price—as listed on face of preneed contract for all listed items, incl. cash advances _____

Total insurance policies _____

Initial death benefit assigned _____

Current death benefit assigned _____

End-of-Year (as of 12-31-2025)

Contracts (Plans) Sold and Not Yet Performed:

Total Preneed Contract Price—as listed on face of preneed contract for all listed items, incl. cash advances _____

Total Insurance Policies _____

Initial death benefit assigned _____

Current death benefit assigned _____

Name of Individual Completing/Signing Form (pls. print) _____

Title _____

Date _____

Signature _____

The above authorized signer, who is of lawful age, attests that the foregoing information is a full and true statement of preneed funeral contract transactions, through December 31, 2025, according to the best of my information, knowledge, and belief.

E-mail queries (Attn Preneed) to: DORA_INS_CorporateAffairs@state.co.us.

