

Introduction/Framing

- When Collaborative first established in 2019, Colorado one of only a handful of states engaged in strategies to increase investment in PC
 - Now around 13 states pursuing such policies
- In first 5 years, Collaborative recommendations have helped shape policies within and across state government
 - Established definition of primary care to guide state work
 - Informed development of new regulatory tools, including a PC investment target
 - Refined methodology for collection and analysis of PC spending data
 - Expanded and strengthened multi-payer alignment work;
 - Legislation in 2022
 - Establishment of aligned APM parameters
 - HCPF ACC 2.0, movement to ACC 3.0, development of pediatric APM
- CO and the work of Collaborative has also had an important voice/role nationally
 - One of 4 states selected to STC
 - Participating in Making Care Primary
- While the Collaborative has made great strides in advancing primary care investment, and investments through value-based payment/APMs, the PC landscape in CO and national has seen some significant shifts
 - The recommendations and discussion in this report focus on market level dynamics - including increasing consolidation, and the role/impact of private equity investment in primary care - and artificial intelligence (AI), and new tools that hold great promise but also potential harms for providers and patients.
 - Report also revisits and expands on issue related to health equity, a guiding principle that has and continues to guide the Collaborative's work
- Primary care foundational to highly functioning health care delivery system, Collab reaffirms its north star to increased investment to improve patient outcomes, improve health equity, and reduce health care costs
 - Still an area of underinvestment - nationally and at state level
 - Payers have important role, but wider investments in infrastructure will also be required
 - Needed now more than ever d/t
 - Workforce challenges - physician burn-out, recruitment to rural areas
 - Equity
 - Affordability and access across the state
 - Survival of independent and rural practices

QUESTIONS FOR DISCUSSION:

- Is this the right framing?
- What is missing?
 - Reference other developments? (COVID)